

DECLARATION OF JUDE P. DAMASCO IN SUPPORT OF FEE REQUEST

I, Jude P. Damasco, am over eighteen years of age and state the following facts which I know of my own personal knowledge.

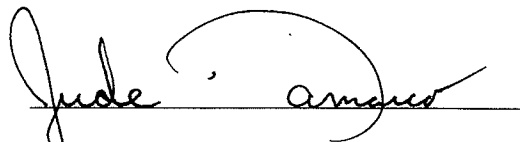
1. I am the managing partner of Damasco & Associates LLP ("Damasco"), located at 700 Monte Vista Lane, Half Moon Bay, CA 94019. I am a certified public accountant.

2. Damasco was appointed as Tax Administrator for the SEC v Leslie et al Distribution Fund in the Order Appointing Tax Administrator, Civil Action No. C 07-3444 JF filed on October 26, 2007.

3. Pursuant to our engagement agreement with the SEC, attached is a true and correct copy of our invoice for preparation and filing of the 2007 qualified settlement fund tax returns and related tax compliance services for the SEC v Leslie et al Distribution Fund.

4. Please remit payment in the amount of \$1,675.00 via wire transfer or check according to the instructions listed on the attached invoice.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct. Executed on March 4, 2008 in Half Moon Bay, California.

A handwritten signature in black ink, appearing to read "Jude P. Damasco", is written over a horizontal line.

Jude P. Damasco

Damasco & Associates LLP

PO Box 45719
San Francisco, CA 94145-0719
650-726-4100
FEIN 20-3042202

Jeffrey Finnell
SEC v Leslie et al Settlement Fund
U.S. Securities & Exchange Commission
Mail Stop 5010
100 F Street, N.E.
Washington, DC 20549

CATS: HO-09429 | Case Number: Civ Action No. 07-3444 JF

Invoice No. 18088
Date Tuesday, March 04, 2008
Client No. 008361

SERVICE	AMOUNT
Preparation and Filing of 2007 US and CA Qualified Settlement Fund Tax Returns.	\$ <u>1,675.00</u>
Current Amount Due	1,675.00
Prior Balance	<u>0.00</u>
Total Amount Due	\$ <u>1,675.00</u>

PLEASE REMIT PAYMENT VIA WIRE TRANSFER
OR CHECK ACCORDING TO THE INSTRUCTIONS BELOW:

WIRE FUNDS TO: UNION BANK OF CALIFORNIA
350 CALIFORNIA STREET, SUITE 1800
SAN FRANCISCO, CA 94104
ABA NUMBER: TO BE PROVIDED
BENEFICIARY ACCOUNT NUMBER: TO BE PROVIDED
BENEFICIARY ACCOUNT NAME: DAMASCO & ASSOCIATES LLP

OR

MAKE CHECK PAYABLE TO:

DAMASCO & ASSOCIATES LLP
700 MONTE VISTA LANE
HALF MOON BAY, CA 94019